781 Advanced Topics: Mobility in the Aging Population (Part I)

Course Coordinator: Rong Zheng
Email: rzheng at mcmaster dot ca
Synchronized session: Thursday. 9am - 12pm EST
Zoom link: https://mcmaster.zoom.us/j/94623794544?pwd=bHdQVXRVazc3aDcvRXl5a2FRaitFZz09
Moodle: https://smap.cas.mcmaster.ca/moodle

Synopsis:
The proportion of older adults (aged 65 and older) worldwide has been increasing steadily over the past 40 years. In Canada, it has been projected that seniors will represent up to 25% of the total population by 2036. Mobility is a crucial indicator of functional status, and a predictor of quality of life and longevity; hence, it is often called the sixth vital sign. Mobility encompasses not only the physical activities of older adults, and the performance of specific maneuvers such as sit-to-stand, walking or climbing stairs, but also participation in society (e.g., the ability to drive, accessibility to public transportation). This course (MiA I) is the first of a two-part 6-unit credit course that spans two terms. This main goals of MiA 1 are to provide students in the CREATE program from diverse backgrounds the necessary foundational knowledge to understand mobility challenges faced by older adults and their physiological roots, user-centric research design and methods in multidisciplinary settings, and key technologies including data management, machine learning, sensors and sensor data analysis, as well as new frontiers in sensing. The lectures will be offered by renown experts in related fields from three institutions.

Course Organization:
The course is divided into five conceptually independent modules. Each module consists of pre-recorded lectures and pre-session materials (2 - 3 hrs/week), synchronous live interactions (1hr/week) with the instructors and post-session work. The one-hr synchronous session shall be arranged separately for each module. A suggested sequence of modules is given in Figure 1.
Grading:
Each module will be graded numerically. The top 4 modules will be considered for final marking.
- McMaster Students: Pass+, Pass and Fail
- Windsor Students: Pass, Conditional Pass and Fail
- Manitoba Students: Letter grades.

Module Details:

<table>
<thead>
<tr>
<th>Sept 9th</th>
<th>Course introduction</th>
<th>Dr. Zheng &amp; others</th>
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<tbody>
<tr>
<td></td>
<td>(ppt, video)</td>
<td>10am - 11am EDT</td>
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**Module 1: Human-Centered Design**

**Instructors**
- Paula Gardner, Dept. of Communication Studies and Multimedia, McMaster University (gardnerp at mcmaster dot ca)
- Celine Latulipe, Dept. of Computer Science, University of Manitoba (Celine.Latulipe at umanitoba dot ca)
- Brenda Vrkljan, School of Rehabilitation Science, McMaster University, (vrkljan at mcmaster dot ca)

**Synopsis**
This module will introduce students to literature examining approaches to interdisciplinary research binding health science, computer science and traditional
and contemporary critical design approaches in ageing research. Students will be trained in diverse approaches to critical human-centered design including user interaction design, participatory design and co-design, with attention to distinct needs of diverse older adult populations. Students will be introduced to human-centered evaluation methods effective with aging populations with attention to remote testing environments.

**Organization of the materials**

<table>
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<tr>
<th>Learning Objectives</th>
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<tr>
<td>● To gain literacy in diverse approaches to interdisciplinary research approaches in the area of aging</td>
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<td>● To distinguish among traditional and contemporary human-centered design approaches and the value of each to diverse aging research contexts</td>
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<td>● To understand aging, frailty and disability-informed approaches to human-centered research design</td>
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<td>● To gain familiarity in the design of research plans employing interdisciplinary and critical human-centered design approaches in aging research</td>
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<td>● To gain familiarity with evaluation assessment methods employing human-centered design with diverse aging populations</td>
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<td>● To gain familiarity with ethics protocols in the Canadian research environment, and consider consent processes as applied to older adult participants</td>
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**Prerequisites**

none

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<tr>
<th>Schedule</th>
<th>Topics</th>
<th>Lecture Content</th>
<th>Instructor</th>
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<tr>
<td>Week 1 (Sept 6 - Sept 10)</td>
<td>Ethics, Interdisciplinarity and Traditional Need-finding</td>
<td>Background, traditional HCI need-finding, visit with older adults (Slides) (Videos: 1, 2, 3, 4, 5, 6)</td>
<td>Dr. Gardner, Dr. Latulipe, Dr. Vrkljan</td>
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<td>Sept 16th 9 - 10am EDT</td>
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<td>Week 2 (Sept 13 - Sept 17)</td>
<td>Design Approaches, Ideation &amp; Prototyping</td>
<td>Contemporary user-centered approaches, creative techniques (and how to choose), clinician as proxy and case study (ppt, videos: 2a1, 2a2, 2b, 2c1, 2c2, 2d)</td>
<td>Dr. Gardner, Dr. Latulipe, Dr. Vrkljan</td>
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<td>Sept 23rd 9 - 10am EDT</td>
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<td>Week 3 (Sept 20 - Sept 24)</td>
<td>Evaluation in User-Centred Design</td>
<td>Qualitative and quantitative Methods (interdisciplinary methods), combining multiple evaluation methods, User-centered design summary (ppt, video)</td>
<td>Dr. Gardner, Dr. Latulipe, Dr. Vrkljan</td>
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<td>Sept 30th 9 - 10am EDT</td>
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<td>Evaluation</td>
<td>Practice exercises, study report</td>
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<td>Reference Material</td>
<td>Optional reading: Research team publication, published HCI 2019, Springer. “Employing Interdisciplinary Approaches in Designing with Fragile Older Adults; Advancing ABLE for Arts-Based Rehabilitative Play and Complex Learning “ 23 pages key words: Participatory design - User interaction design - Interdisciplinary practice - Geriatrics - Physical therapy - Human computer interaction - Prevention - Fragility - Dementia - Neuroplasticity - Complex learning theory</td>
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<td>Other resources: Human-Centered Research Conferences (w published, open access papers)</td>
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<td>ACM Computer Human Interaction</td>
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<td>ACM Designing Interactive Systems</td>
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<td>Human Machine Communication (<a href="https://stars.library.ucf.edu/hmc/">https://stars.library.ucf.edu/hmc/</a>)</td>
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<td>Activities/Deliverables</td>
<td>Exercises are embedded in the video lectures. Deliverables (short written and/or orally presented exercises) to be discussed in synchronous meetings.</td>
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**Module 2: Pathophysiology of Decline in Mobility and Cognition**

<table>
<thead>
<tr>
<th>Instructors</th>
<th>Dr. Janie Wilson, Dept of Surgery, McMaster University (Instructional Lead); (janiewilson at mcmaster dot ca)</th>
<th>Dr. Alexandra Papaioannou, Dept of Medicine, Division of Geriatric Medicine, McMaster University; (papaioannou at hhsc dot ca)</th>
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<tbody>
<tr>
<td>Synopsis</td>
<td>This module will introduce students to the clinical and research field of aging-related decline in mobility and cognition. The module content will begin with an introduction to medical and clinical considerations with aging-related declines in mobility and cognition within the field of gerontology, with particular emphasis on falls. Students will dive into the pathophysiology of mobility and balance, including an exploration of how the vestibular, visual, and muscular/motor system control movement and balance. The final content of the module will provide the student with an introduction to gait analysis and the methodologies used to measure and model human movement within the context of age-related mobility declines.</td>
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<tr>
<td>Learning Objectives</td>
<td>● To be able to describe the epidemiology, morbidity, and mortality of falls. ● To understand the risk factors for falls. ● To understand clinical evaluations of a patient with falls. ● To identify the evidence of interventions to reduce falls. ● To understand how gait analysis is used as a model to understand dynamic human movement in health and age-related pathology. ● To develop an understanding of how the kinematic and kinetic attributes of</td>
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human movement can be captured and modeled, including an overview of 3D human movement kinematics and link segment modeling for intersegmental force representation.

- To explore how human gait data can be modeled to identify pathological deviations.

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<tbody>
<tr>
<td>Week 1 (Sept 27 - Oct 1)</td>
<td>Frailty, Falls and Fractures</td>
<td>introduction to applied physiology of balance gait visuomotor and cognitive function as related to mobility and fall risks (ppt, ppsx, video, ably video)</td>
<td>Dr. Papaioannou Oct 8th 11 - 12am EDT</td>
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<tr>
<td>Week 2 (Oct 4 - Oct 8)</td>
<td>Methods in Human Movement Biomechanics and Gait Analysis</td>
<td>introduction to methodologies, terms and instrumentation for gait analysis and applied biomechanics for applications in human aging research (ppt, ppsx, video)</td>
<td>Dr. Wilson Oct 15th 9 - 10am EDT</td>
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**Evaluation**
This module will be assessed with an online short-answer quiz at the completion of the 2-week module. The quiz will cover content of the entire module.

**Reference Material** (* are required readings)

2019; 0:1-8. 

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<thead>
<tr>
<th>Instructors</th>
<th>Synopsis</th>
<th>Prerequisites</th>
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</table>
| Dr. Jamal Deen, Dept. of Electrical Engineering, McMaster University (jamal at mcmaster dot ca) 
Dr. Qiyin Fang, Dept. of Engineering Physics, McMaster University (qiyin.fang at mcmaster dot ca) 
Dr. Rong Zheng, Dept. of Computing and Software, McMaster University (rzheng at mcmaster dot ca) 
Dr. Tricia Breen Carmichael, Dept. of Chemistry and Biochemistry, University of Windsor (tbcarmic at uwindsor dot ca) 
Dr. Simon Rondeau-Gagné (simon.rondeau-gagne at uwindsor dot ca) | This module aims to provide basic understandings of the characteristics of commercial-of-the-shelf sensors commonly used in detecting falls and activities. Issues encountered in sensor measurements and techniques to mitigate them, fundamental sensor data processing methods are covered. Design considerations for next generation wearable sensors are also discussed. | ● Statistics
● Proficiency in one data analysis tool (matlab, python, R or excel) |

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<tbody>
<tr>
<td>Week 1 (Oct 11 - Oct 15)</td>
<td>Sensors related to falls &amp; activities</td>
<td>Sensing and sensor principles, case studies in aging applications. (pdf, video)</td>
<td>Dr. Fang</td>
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</table>
| Week 2 (Oct 18 - Oct 22) | Sensor measurement issues | 1) Sensor measurement issues – Basics, Mean, Variance, Error/uncertainty, Tests, Correlation, Error propagation, Calibration (ppt, ppsx, video) 
2) Frequency domain representation, LPF/HPF filtering, case study in step counting (ppt, ppsx, video) | Dr. Deen |

Xsens video in the slide
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<tr>
<th>Week 3 (Oct 25 - Oct 29)</th>
<th><strong>Sensor data processing</strong></th>
<th>Sensor pose estimation, IMU-based gait analysis</th>
<th>Dr. Zheng</th>
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<tbody>
<tr>
<td>Week 4 (Nov 1 - Nov 5)</td>
<td><strong>Next generation wearable sensors</strong></td>
<td>1) Soft Materials for Next Generation Electronics, 2) Flexible Strain Sensors and Strain-Responsive Mechanism, 3) Performance of Stretchable/Wearable Strain Sensors (ppt, ppsx, video)</td>
<td>Dr. Carmichael Dr. Rondeau-Gagné</td>
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**Evaluation**
Exploring data from a smart home, on-line quiz, paper critiques and presentations

**Reference Material**

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### Module 4a: Research Methods

**Instructors**
- Dr. Dylan Kobsar, Dept. of Kinesiology, McMaster University (Instructional Lead); (kobsard at mcmaster dot ca)
- Dr. Jacquie Ripat, Dept. of Occupational Therapy, University of Manitoba (Jacquie.Ripat at umanitoba dot ca)

**Synopsis**
This module will introduce students to research methods used in the cross-disciplinary study of mobility in aging. Students will develop an understanding of research design, data collection and analysis.

**Learning Objectives**
- Evaluate and develop appropriate research questions
- Explain the hierarchy of evidence based on a study design and its implications in health research
- Describe quantitative, qualitative, and mixed methods approaches to research
- Critically analyze published research
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<th>Lecture Content</th>
<th>Instructor</th>
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<tr>
<td><strong>Week 1</strong></td>
<td><strong>Foundations</strong></td>
<td>Scientific approach, research questions (PICO), common misinterpretations (stats, confounders, generalization), the role of theory in research. (slides, video)</td>
<td>Dr. Kobsar 10 - 11am EDT</td>
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<tr>
<td><strong>Week 2</strong></td>
<td><strong>Quantitative Research Designs</strong></td>
<td>Levels of evidence &amp; research designs (Case studies, Cross-sectional, Cohort; prospective &amp; retrospective – strengths/limitations) (slides, video)</td>
<td>Dr. Kobsar 10 - 11am EDT</td>
</tr>
<tr>
<td><strong>Week 3</strong></td>
<td><strong>Quantitative Research Designs – Continued</strong></td>
<td>Research designs (RCTs, Metas – strengths/limitations) research. (slides, video)</td>
<td>Dr. Kobsar 10 - 11am EDT</td>
</tr>
<tr>
<td><strong>Week 4</strong></td>
<td><strong>Qualitative &amp; Mixed Methods</strong></td>
<td>Research questions and study designs (descriptive, interpretive designs, metasyntheses) and common methods (focus groups, interviews, visual methods) Qualitative (part1, part2, part3), Mixed Method (part4, part5)</td>
<td>Dr. Ripat 10 - 11am EDT</td>
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**Evaluation**  
Paper critiques

**Reference**  
TBD

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**Module 4b: Data Management and Machine Learning**

**Instructors**  
Dr. Fei Chiang, Dept. of Computing and Software, McMaster University (fchiang at mcmaster dot ca)  
Dr. Hassan Ashtiani, Dept. of Computing and Software, McMaster University (zokaeiam at mcmaster dot ca)
### Synopsis
This module will introduce students to foundational terminology and concepts from data management and machine learning from a user-centric view. Students will learn and practice available technology and tools to perform standard data profiling, data preparation, supervised learning, etc. in the context of health and aging projects.

### Prerequisite
- Statistics, probability, calculus, linear algebra (all at the basic level)
- Python programming familiarity

Students w/o the necessary background are expected to self study beforehand.

**Recommended materials:**

**Python programming:**
- [https://www.w3schools.com/python/default.asp](https://www.w3schools.com/python/default.asp)
- [https://docs.python.org/3/tutorial/](https://docs.python.org/3/tutorial/)

**Prob/Statistics**

### Learning Objectives
- To understand basic concepts in machine learning and in data management.
- To understand the common technical challenges of machine learning and data analysis, including statistical and computational issues.
- To gain familiarity with how a real-world problem can be identified/formulated as a machine learning problem.
- To learn basic/common computational techniques in machine learning.
- To gain familiarity of different types of data, the challenges to managing these heterogeneous datasets, available tools and techniques.
- To gain familiarity with state-of-the-art libraries and tools in machine learning and data management.
- Awareness of common pitfalls in ML and data management applications (e.g., metrics, population representation, privacy) in health care settings.

### Schedule

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</table>
| Week 1       | Intro to machine learning, regression | 1) Introduction to machine learning and supervised learning  
2) Introduction to curve-fitting, linear vs non-linear regression  
3) Overfitting and generalization  
[slide, powerpoint, video](https://www.youtube.com/watch?v=dQw4w9WgXcQ) | Dr. Ashtiani  
11 - 12pm EDT       |
| Week 2       | Classification                    | 1) Introduction to classification,  
2) Linear Classification,  
3) Neural Networks  
4) Fairness and representativeness  
[slide, powerpoint, video](https://www.youtube.com/watch?v=dQw4w9WgXcQ) | Dr. Ashtiani  
11 - 12pm EDT       |
| Week 3       | Databases and Data                | 1) Introduction to different | Dr. Chiang           |
(Nov 22 - Nov 26) Analysis types of data models and databases 2) Introduction to the data analysis pipeline (information extraction, data preparation, integration, transformation) (ppt, ppsx, video) 11 - 12pm EDT

Week 4 (Nov 29 - Dec 3) Data Privacy, Metrics and Tools 1) Evaluation metrics, data privacy 2) Data mining, data profiling techniques 3) State-of-the-art tools (ppt, ppsx, video) Dr. Chiang 11 - 12pm EDT

Evaluation Hands-on assignments with reports
Reference Material TBD

Dec 6 - Dec 10 Reflection on interdisciplinary research and Focus group study Dr. Zheng & Dr. Gardner 9 - 12pm

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